

MeLCat Advisory Committee Meeting, July 13, 2011

Members present – Joe Badics (Eastern), Diane Barr (Armada HS), Anne Donahue (MCLS), George Marck (DALNET), Lise Mitchell (CRDL), Pat Ewing (Delta Township DL), Randy Riley (LM), Deb Biggs Thomas (LM), Linda Moore (Hillsdale), Don Todaro (LM), Jennifer Nobach (GRPL), Judy Dyki (Cranbrook), Denise Forro (MSU)

Member absent -- Bethany Kennedy (Washtenaw CC), David Scott (Ferris)

Pat moved to approve the minutes, Linda seconded. Motion approved.

Denise Forro from MSU has been using ArticleReach since 2007 with a multinational consortium of III libraries. No DCB libraries. Many belong to ACRL, some belong also to RAPID (consortium of varying ILS system using Iliad as well as other process to place requests, started in Colorado, physical union catalog of serial holdings – 140 members) RAPID is not searchable by patrons

MSU ArticleReach demo

Demo of patron experience placing a request. Individual libraries decided how they want their front end to look and work for patrons.

For MSU, ArticleReach matches on ISSN first, then year or volume next. Patron searches for a journal and then is prompted the rest of the article information to fill in. At this point the only mandatory items are journal title and year. The ISSN must match or the request will not be filled. After a request is submitted, the user is routed back to the original search results, instead of back to the MSU website. MSU has requested that an option be put into place to allow the patron to choose one or the other.

Can search through catalog or through database (OpenURL) to place requests. Can also access Iliad to place requests. Most students are directed to ArticleReach as their primary article source.

If ISSN matches then the request goes directly out to supplier, not staff mediated. Staff mediated if not enough information supplied or copyright issue. Request can be transferred over to ILL to be processed.

Electronic delivery only, not faxing, not mailing.

Faculty/Grads able to utilize same site requesting/document delivery where user can request an article from holdings of their own library and article is delivered electronically.

Staff interface similar layout to current MeLCat software.

Article process: patron makes request, request goes to owning library, owning library pulls print item, scans and sends article electronically. If permissions allow can supply article from electronic resource.

Using Ariel for electronic delivery. Article hosted at CA server as a receiving station and link sent to patron via email for patron to access the article. Issue with Ariel hasn't been updated for 4-6 years. MSU has requested an enhancement of III to develop alternative delivery mechanism.

MeLCat ArticleReach

Note from Chair: Minutes from this meeting reflect an information gathering/orientation to Article Reach. Committee will be working on policy recommendations to the State Librarian at its September 14, 2011 meeting.

For MeLCat, expectation is that patron will be able to request from MeLCat journal listing and specify on their own the article they want or through the Mel databases and request from the specific citation of an article using OpenURL.

Customization: expectation that for those participating in serials there will be a profile form for each library to complete of items that are customizable at the library level. Libraries will be able to decide if they want to be staff mediated or unmediated. There will be some items that will be customizable only at the system level.

Copyright: System will track copyright. MSU uses Contu guidelines – 5 for 5 rule – allows for some usage without paying; some entities contesting rule. Libraries will have the option to decide whether to cancel requests that hit their copyright threshold or have the request go to staff mediation.

Article Delivery: A quote has been requested from Ill for the cost to have a statewide receiving station for MeLCat so that articles can be delivered electronically and reduce involvement of borrowing library. Possible other delivery option with Odyssey or Adobe. Or possible each library could have an Ariel receiving station.

For patrons without email system would send to the dummy email address in their record. Possibility of alternative address or library may have to review and sort emails going to dummy address to access link to retrieve article for the patron.

Loading records: expecting to load records on regular biannual or annual cycle since most holdings are open ended for current issues. ArticleReach does understand some textual holding statements, such as “Current 2 years only”. MCLS staff is working on getting the list of ArticleReach text strings.

Participation: Libraries will be able to opt in or opt out of MeL Serials. Expectation that libraries will be probably be given the option to join annually. MCLS staff is working with the initial pilot libraries, and is looking for a second group of follow-up pilot libraries. Libraries should contact MCLS if they want to participate.

ArticleReach Policy -- # of allowable requests & timeframe – investigating specifics of timeframe

| | |
|---------------|------------------------------------|
| 30 per month | 200 MeL Public Library Adult |
| 30 per month | 201 MeL Public Library Juvenile |
| 30 per month | 202 MeL Corporation/Institution |
| Unlimited | 203 MeL Public Library Staff |
| 30 per month | 204 MeL Public Library Patron |
| Unlimited | 210 MeL Test Patron |
| Unlimited | 211 MeL Test Patron |
| 50 per month | 212 MeL Undergraduate Student |
| 100 per month | 213 MeL Graduate Student |
| Unlimited | 214 MeL Academic Faculty/Staff |
| 30 per month | 215 MeL Community User/Non-student |
| 30 per month | 216 MeL Academic Alumni |

| | |
|--------------|------------------------------------|
| 30 per month | 223 MeL Elementary Student |
| 30 per month | 224 MeL Middle School Student |
| 30 per month | 225 MeL High School Student |
| Unlimited | 226 MeL School Staff |
| 30 per month | 227 MeL K-12 student (unspecified) |
| 30 per month | 232 MeL Special Library Patron |
| Unlimited | 233 MeL Special Library Staff |
| 30 per month | 234 MeL Special Library Other |
| N/A | 240 MeL No Privileges |

It was then moved and seconded to adjourn the meeting.

Respectfully submitted,
Lise Mitchell

Note from Chair: Minutes from this meeting reflect an information gathering/orientation to Article Reach. Committee will be working on policy recommendations to the State Librarian at its September 14, 2011 meeting.

